

IHSG	7,166
Change (%)	-0.92%
Net Foreign	3.60 T
Support	7100
Resistance	7200

Sectoral	Last	Change %
IDX:IDXBASIC	1,225.5	-0.77%
IDX:IDXCYCLIC	828.5	-0.23%
IDX:IDXENERGY	2,877.8	-0.52%
IDX:IDXFİNANCE	1,412.6	-0.90%
IDX:IDXHEALTH	1,379.8	-0.30%
IDX:IDXNONCYC	709.3	0.49%
IDX:IDXINDUST	972.6	-0.56%
IDX:IDXINFRA	1,509.4	-1.43%
IDX:IDXPROPERT	767.5	2.24%
IDX:IDXTECHNO	4,289.7	-2.07%
IDX:IDXTRANS	1,278.9	-0.01%

Commodities	Last	Change %
Crude Oil Nov 24	68.3	0.10%
Brent Crude Oil	71.6	0.13%
Gold Dec 24	2684.5	0.61%
Copper Dec 24	4.7	1.64%

Indeks	Close	Change %
Dow Jones Industrial Average	44,714	-0.31%
S&P 500	6,039	-0.47%
NASDAQ Composite	19,632	-0.51%
FTSE 100	8,558	0.28%
DAX PERFORMANCE-INDEX	21,638	0.97%
IHSG	7,166	-0.92%
HANG SENG INDEX	20,225	0.14%
Nikkei 225	39,375	-0.10%

Indikator	Tingkat
GDP Growth Rate	1.5 percent
GDP Annual Growth Rate	4.95 percent
Unemployment Rate	4.91 percent
Inflation Rate	1.57 percent
Inflation Rate MoM	0.44 percent
Interest Rate	5.75 percent
Balance of Trade	2239 USD Million
Current Account	-2150 USD Million
Current Account to GDP	-0.3 percent of GDP
Government Debt to GDP	39.3 percent of GDP
Government Budget	-1.65 percent of GDP
Business Confidence	14.4 points
Manufacturing PMI	51.2 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT

- Pendapatan Drop, Laba MMLP Melambung Jadi Rp226M di Kuartal III-2024
- Besok! Emiten Pelayaran Tommy Soeharto Cairkan Dividen Interim Rp23,7M
- Lagi! HSBC-Fund Lego 193,07 Juta Saham Bakrie Group (BUMI)
- Kas Jumbo, Indosat (ISAT) Siap Lunasi Obligasi Rp266 Miliar
- Buyback 814,52 Juta Lembar, ENRG Siagakan USD12 Juta

NEWS MARKET

Pasar keuangan Indonesia menghadapi potensi volatilitas tinggi setelah libur panjang, dengan sentimen dari The Fed dan perkembangan teknologi global menjadi penggerak utama. Meskipun ada tantangan dari tekanan eksternal, proyeksi pertumbuhan ekonomi Indonesia yang stabil memberikan harapan positif. Investor disarankan tetap waspada terhadap perkembangan kebijakan global serta dinamika pasar saham teknologi yang bisa memengaruhi sentimen domestik.

- *Prediksi Volatilitas IHSG dan Rupiah*
 - *IHSG Volatil:* Diperkirakan bergerak dalam rentang 7.100 - 7.200 pada Kamis dan Jumat pekan ini setelah libur panjang.
 - *Rupiah Berpotensi Berfluktuasi:* Diproyeksi berada di kisaran Rp16.120 - Rp16.200 per dolar AS meski dolar AS cenderung stabil.

- *Keputusan The Fed Tahan Suku Bunga*
 - *Suku Bunga Tetap:* The Fed mempertahankan suku bunga di 4,25% - 4,50% tanpa memberikan petunjuk pasti kapan pemotongan bunga akan dilakukan.
 - *Inflasi Masih Tinggi:* Bank sentral AS tetap waspada terhadap inflasi yang belum turun signifikan.
 - *Komentar Powell:* Ketua Fed Jerome Powell menegaskan tidak terburu-buru untuk menurunkan suku bunga guna menghindari risiko inflasi kembali meningkat.
 - *Dampak Trump:* Kebijakan proteksionisme dan permintaan suku bunga rendah oleh Presiden Donald Trump turut menjadi perhatian.

- *Proyeksi Bank Dunia terhadap Ekonomi Global dan Indonesia*
 - *Pertumbuhan Stagnan:* Ekonomi dunia diproyeksi tumbuh stagnan di 2,7% pada 2025 dan 2026.
 - *Tantangan Global:* Ketidakpastian kebijakan, ketegangan geopolitik, dan perubahan iklim menjadi hambatan pertumbuhan.
 - *Proyeksi Ekonomi Indonesia:* Pertumbuhan ekonomi Indonesia diperkirakan sebesar 5,1% pada 2025 dan 2026, sedikit meningkat dari perkiraan 2024 sebesar 5,0%.

- *Viral: DeepSeek Saingi ChatGPT, Saham Teknologi AS Tertekan*
 - *DeepSeek Viral:* Platform chatbot asal China, DeepSeek, menjadi aplikasi berperingkat terbaik di App Store AS, mengalahkan ChatGPT.
 - *Efek pada Saham Teknologi:* Saham-saham teknologi AS sempat anjlok akibat kekhawatiran dominasi teknologi China dalam AI.
 - *Rebound Nasdaq:* Setelah kejatuhan awal, Nasdaq Composite berhasil rebound dan melonjak 2,03% ke 19.733,59.

Sources : CNBC Indonesia, Trading economic, kontan.co.id,

Stock Recommendation						
Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
SSIA	1,045	Speculative Buy	1,065	1,095	1,010	Huge Volume Accumulation, entry level: 1015-1045
BSDE	950	Speculative Buy	965	995	920	Huge Volume Accumulation, entry level: 930-950
MAPA	985	Trading Buy	1,000	1,030	955	Huge Volume Accumulation, entry level: 960-985
SMRA	460	Speculative Buy	468	482	446	Oversold, entry level: 448-460
PGAS	1,650	Hold	1,680	1,730	1,600	Bullish Breakaway

LQ45 TECHNICAL VIEW



Thursday, January 30, 2025

Daily Support & Resistance						Price Performance								
CODE	S2	S1	Price	R1	R2	CODE	Daily (%)	P/E	YTD (%)	%	52W Low	CURRENT POSITION	52W High	%
ACES	725	740	755	780	785	ACES	-1.95%	15	-4.4%	8%	700	▼	995	-24%
ADMR	970	995	1,020	1,065	1,075	ADMR	-0.97%	5	-15.0%	3%	990	▼	1,600	-36%
ADRO	2,180	2,230	2,300	2,390	2,420	ADRO	-1.71%	3	-5.3%	11%	2,070	▼	4,300	-47%
AKRA	1,110	1,145	1,190	1,255	1,275	AKRA	-3.25%	9	6.3%	16%	1,030	▼	1,865	-36%
AMMN	8,225	8,300	8,450	8,600	8,675	AMMN	0.60%	42	-0.3%	18%	7,175	▼	15,000	-44%
AMRT	2,620	2,680	2,740	2,860	2,890	AMRT	-2.49%	32	-3.9%	10%	2,490	▼	3,650	-25%
ANTM	1,445	1,460	1,490	1,520	1,535	ANTM	0.00%	15	-2.3%	27%	1,175	▼	1,845	-19%
ARTO	2,130	2,240	2,350	2,560	2,610	ARTO	-4.08%	304	-3.3%	24%	1,895	▼	3,660	-36%
ASII	4,750	4,810	4,870	4,990	5,000	ASII	-0.61%	6	-0.6%	14%	4,290	▼	5,425	-10%
BBCA	8,950	9,150	9,350	9,750	9,850	BBCA	-2.60%	21	-3.4%	7%	8,775	▼	10,950	-15%
BBNI	4,490	4,550	4,610	4,730	4,760	BBNI	-0.86%	8	6.0%	12%	4,110	▼	6,250	-26%
BBRI	3,970	4,080	4,190	4,400	4,450	BBRI	-2.56%	10	2.7%	10%	3,800	▼	6,450	-35%
BBTN	1,015	1,035	1,065	1,105	1,120	BBTN	-1.84%	6	-6.6%	2%	1,040	▼	1,610	-34%
BMRI	5,950	6,025	6,125	6,275	6,325	BMRI	-0.81%	10	7.5%	13%	5,400	▼	7,550	-19%
BRIS	2,740	2,780	2,860	2,940	2,980	BRIS	-0.69%	20	4.8%	46%	1,965	▼	3,350	-15%
BRPT	870	885	905	935	945	BRPT	-1.09%	329	-1.6%	15%	785	▼	1,458	-38%
BUKA	110	112	118	122	125	BUKA	0.00%	#N/A	-5.6%	10%	107	▼	193	-39%
CPIN	4,680	4,690	4,750	4,770	4,800	CPIN	0.85%	38	-0.2%	8%	4,410	▼	5,650	-16%
ESSA	805	820	850	880	895	ESSA	0.00%	15	4.9%	73%	490	▼	1,010	-16%
EXCL	2,230	2,250	2,290	2,330	2,350	EXCL	-0.87%	19	1.8%	11%	2,070	▼	2,650	-14%
GOTO	77	80	83	88	89	GOTO	-3.49%	#N/A	18.6%	66%	50	▼	92	-10%
ICBP	10,400	10,700	11,425	12,000	12,350	ICBP	1.33%	17	0.4%	19%	9,600	▼	12,875	-11%
INCO	2,860	3,030	3,210	3,550	3,640	INCO	-6.14%	20	-11.3%	0%	3,200	▼	5,218	-38%
INDF	7,150	7,325	7,550	7,875	7,975	INDF	0.67%	7	-1.9%	29%	5,850	▼	8,300	-9%
INKP	6,600	6,675	6,750	6,875	6,900	INKP	0.00%	7	-0.7%	6%	6,375	▼	10,000	-33%
INTP	5,900	5,975	6,050	6,175	6,200	INTP	-1.22%	12	-18.2%	1%	6,000	▼	9,375	-35%
ISAT	2,240	2,270	2,330	2,390	2,420	ISAT	0.00%	13	-6.0%	10%	2,120	▼	3,063	-24%
ITMG	26,050	26,175	26,325	26,575	26,650	ITMG	-0.28%	5	-1.4%	12%	23,575	▼	28,775	-9%
JSMR	4,140	4,230	4,320	4,490	4,530	JSMR	-2.26%	8	-0.2%	10%	3,940	▼	5,700	-24%
KLBF	1,170	1,195	1,220	1,265	1,275	KLBF	-1.21%	18	-10.3%	1%	1,210	▼	1,795	-32%
MAPI	1,285	1,310	1,335	1,380	1,390	MAPI	-2.20%	13	-5.3%	8%	1,240	▼	2,050	-35%
MBMA	392	400	410	424	428	MBMA	-1.44%	115	-10.5%	1%	406	▼	725	-43%
MDKA	1,560	1,570	1,600	1,620	1,635	MDKA	-0.31%	#N/A	-0.9%	20%	1,330	▼	2,970	-46%
MEDC	1,075	1,085	1,105	1,125	1,135	MEDC	-1.78%	5	0.5%	9%	1,015	▼	1,635	-32%
MTEL	665	670	685	690	695	MTEL	0.00%	27	6.2%	25%	550	▼	700	-2%
PGAS	1,590	1,610	1,650	1,690	1,710	PGAS	0.00%	7	3.8%	51%	1,090	▼	1,725	-4%
PGEO	925	960	1,000	1,070	1,090	PGEO	-4.76%	16	7.0%	14%	880	▼	1,500	-33%
PTBA	2,640	2,660	2,700	2,740	2,760	PTBA	0.00%	6	-1.8%	13%	2,380	▼	3,180	-15%
SIDO	555	560	570	580	585	SIDO	0.00%	15	-3.4%	16%	492	▼	780	-27%
SMGR	2,810	2,870	2,940	3,050	3,080	SMGR	-1.67%	17	-10.6%	8%	2,730	▼	6,550	-55%
SMRA	446	452	460	472	476	SMRA	-0.86%	7	-6.1%	3%	446	▼	730	-37%
TLKM	2,610	2,650	2,690	2,770	2,790	TLKM	-0.74%	12	-0.7%	8%	2,500	▼	4,240	-37%
TOWR	650	660	680	700	710	TOWR	-2.16%	10	3.8%	11%	610	▼	980	-31%
UNTR	24,300	24,700	25,100	25,900	26,100	UNTR	-1.38%	4	-6.3%	19%	21,100	▼	28,500	-12%
UNVR	1,615	1,650	1,690	1,760	1,780	UNVR	-2.87%	18	-10.3%	0%	1,685	▼	3,390	-50%

Sumber: Research Team Erdikha Elit Sekuritas

LQ45 PRICE PERFORMANCE



Thursday, January 30, 2025

CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%
GOTO	83	-3.49%	#N/A			18.57%		GOTO	83	66%	50	92	-10%
BMRI	6,125	-0.81%	10			7.46%		BMRI	6,125	13%	5,400	7,550	-19%
PGEO	1,000	-4.76%	16			6.95%		PGEO	1,000	14%	880	1,500	-33%
AKRA	1,190	-3.25%	9			6.25%		AKRA	1,190	16%	1,030	1,865	-36%
MTEL	685	0.00%	27			6.20%		MTEL	685	25%	550	700	-2%
BBNI	4,610	-0.86%	8			5.98%		BBNI	4,610	12%	4,110	6,250	-26%
ESSA	850	0.00%	15			4.94%		ESSA	850	73%	490	1,010	-16%
BRIS	2,860	-0.69%	20			4.76%		BRIS	2,860	46%	1,965	3,350	-15%
TOWR	680	-2.16%	10			3.82%		TOWR	680	11%	610	980	-31%
PGAS	1,650	0.00%	7			3.77%		PGAS	1,650	51%	1,090	1,725	-4%
BBRI	4,190	-2.56%	10			2.70%		BBRI	4,190	10%	3,800	6,450	-35%
EXCL	2,290	-0.87%	19			1.78%		EXCL	2,290	11%	2,070	2,650	-14%
MEDC	1,105	-1.78%	5			0.45%		MEDC	1,105	9%	1,015	1,635	-32%
ICBP	11,425	1.33%	17			0.44%		ICBP	11,425	19%	9,600	12,875	-11%
CPIN	4,750	0.85%	38			-0.21%		CPIN	4,750	8%	4,410	5,650	-16%
JSMR	4,320	-2.26%	8			-0.23%		JSMR	4,320	10%	3,940	5,700	-24%
AMMN	8,450	0.60%	42			-0.29%		AMMN	8,450	18%	7,175	15,000	-44%
ASII	4,870	-0.61%	6			-0.61%		ASII	4,870	14%	4,290	5,425	-10%
INKP	6,750	0.00%	7			-0.74%		INKP	6,750	6%	6,375	10,000	-33%
TLKM	2,690	-0.74%	12			-0.74%		TLKM	2,690	8%	2,500	4,240	-37%
MDKA	1,600	-0.31%	#N/A			-0.93%		MDKA	1,600	20%	1,330	2,970	-46%
ITMG	26,325	-0.28%	5			-1.40%		ITMG	26,325	12%	23,575	28,775	-9%
BRPT	905	-1.09%	329			-1.63%		BRPT	905	15%	785	1,458	-38%
PTBA	2,700	0.00%	6			-1.82%		PTBA	2,700	13%	2,380	3,180	-15%
INDF	7,550	0.67%	7			-1.95%		INDF	7,550	29%	5,850	8,300	-9%
ANTM	1,490	0.00%	15			-2.30%		ANTM	1,490	27%	1,175	1,845	-19%
ARTO	2,350	-4.08%	304			-3.29%		ARTO	2,350	24%	1,895	3,660	-36%
BBCA	9,350	-2.60%	21			-3.36%		BBCA	9,350	7%	8,775	10,950	-15%
SIDO	570	0.00%	15			-3.39%		SIDO	570	16%	492	780	-27%
AMRT	2,740	-2.49%	32			-3.86%		AMRT	2,740	10%	2,490	3,650	-25%
ACES	755	-1.95%	15			-4.43%		ACES	755	8%	700	995	-24%
MAPI	1,335	-2.20%	13			-5.32%		MAPI	1,335	8%	1,240	2,050	-35%
ADRO	2,300	-1.71%	3			-5.35%		ADRO	2,300	11%	2,070	4,300	-47%
BUKA	118	0.00%	#N/A			-5.60%		BUKA	118	10%	107	193	-39%
ISAT	2,330	0.00%	13			-6.05%		ISAT	2,330	10%	2,120	3,063	-24%
SMRA	460	-0.86%	7			-6.12%		SMRA	460	3%	446	730	-37%
UNTR	25,100	-1.38%	4			-6.26%		UNTR	25,100	19%	21,100	28,500	-12%
BBTN	1,065	-1.84%	6			-6.58%		BBTN	1,065	2%	1,040	1,610	-34%
KLBF	1,220	-1.21%	18			-10.29%		KLBF	1,220	1%	1,210	1,795	-32%
UNVR	1,690	-2.87%	18			-10.34%		UNVR	1,690	0%	1,685	3,390	-50%
MBMA	410	-1.44%	115			-10.48%		MBMA	410	1%	406	725	-43%
SMGR	2,940	-1.67%	17			-10.64%		SMGR	2,940	8%	2,730	6,550	-55%
INCO	3,210	-6.14%	20			-11.33%		INCO	3,210	0%	3,200	5,218	-38%
ADMR	1,020	-0.97%	5			-15.00%		ADMR	1,020	3%	990	1,600	-36%
INTP	6,050	-1.22%	12			-18.24%		INTP	6,050	1%	6,000	9,375	-35%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER : PER saat ini dibawah 10 kali

YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

52W Low : **Harga terendah** selama 52 Minggu terakhir

52W High : **Harga tertinggi** selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari besar serta didukung oleh fundamental perusahaan yang baik.

MSCI PRICE PERFORMANCE



Thursday, January 30, 2025

CODE	PRICE	Daily (%)	PER	PRICE	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
1 GOTO	83	-3.49%	#N/A	GOTO	83	18.57%	GOTO	66%	50	▼	92	-10%
2 BMRI	6,125	-0.81%	10	BMRI	6,125	7.46%	BMRI	13%	5,400	▼	7,550	-19%
3 BBNi	4,610	-0.86%	8	BBNi	4,610	5.98%	BBNi	12%	4,110	▼	6,250	-26%
4 BBRI	4,190	-2.56%	10	BBRI	4,190	2.70%	BBRI	10%	3,800	▼	6,450	-35%
5 ICBP	11,425	1.33%	17	ICBP	11,425	0.44%	ICBP	19%	9,600	▼	12,875	-11%
6 CPIN	4,750	0.85%	38	CPIN	4,750	-0.21%	CPIN	8%	4,410	▼	5,650	-16%
7 AMMN	8,450	0.60%	42	AMMN	8,450	-0.29%	AMMN	18%	7,175	▼	15,000	-44%
8 ASII	4,870	-0.61%	6	ASII	4,870	-0.61%	ASII	14%	4,290	▼	5,425	-10%
9 INKP	6,750	0.00%	7	INKP	6,750	-0.74%	INKP	6%	6,375	▼	10,000	-33%
10 TLKM	2,690	-0.74%	12	TLKM	2,690	-0.74%	TLKM	8%	2,500	▼	4,240	-37%
11 MDKA	1,600	-0.31%	#N/A	MDKA	1,600	-0.93%	MDKA	20%	1,330	▼	2,970	-46%
12 BRPT	905	-1.09%	329	BRPT	905	-1.63%	BRPT	15%	785	▼	1,458	-38%
13 INDF	7,550	0.67%	7	INDF	7,550	-1.95%	INDF	29%	5,850	▼	8,300	-9%
14 ANTM	1,490	0.00%	15	ANTM	1,490	-2.30%	ANTM	27%	1,175	▼	1,845	-19%
15 BBKA	9,350	-2.60%	21	BBKA	9,350	-3.36%	BBKA	7%	8,775	▼	10,950	-15%
16 AMRT	2,740	-2.49%	32	AMRT	2,740	-3.86%	AMRT	10%	2,490	▼	3,650	-25%
17 ADRO	2,300	-1.71%	3	ADRO	2,300	-5.35%	ADRO	11%	2,070	▼	4,300	-47%
18 UNTR	25,100	-1.38%	4	UNTR	25,100	-6.26%	UNTR	19%	21,100	▼	28,500	-12%
19 TPIA	7,025	-0.35%	#N/A	TPIA	7,025	-6.33%	TPIA	76%	4,000	▼	11,225	-37%
20 KLBF	1,220	-1.21%	18	KLBF	1,220	-10.29%	KLBF	1%	1,210	▼	1,795	-32%
21 UNVR	1,690	-2.87%	18	UNVR	1,690	-10.34%	UNVR	0%	1,685	▼	3,390	-50%

Sector Weights for Monday, June 3, 2024

Sector N Weight%	Weight%
Financials	57.94
Materials	12.77
Consumer Staples	8.48
Communication Services	7.6
Industrials	4.59
Energy	3.85
Consumer Discretionary	3.1
Health Care	1.66

INDONESIA

- MSCI Global Standard Indexes List
 Additions -
 Deletions ANTM

Industry Group Weights for Monday, June 3, 2024

Industry Group Name	Weight%
Banks	57.94
Materials	12.77
Telecommunication Services	7.6
Food Beverage & Tobacco	4.6
Capital Goods	4.59
Energy	3.85
Consumer Discretionary Distribution & Retail	3.1
Consumer Staples Distribution & Retail	2.62
Pharmaceuticals, Biotechnology & Life Sciences	1.66
Household & Personal Products	1.26

- MSCI Small Cap Indexes List
 Additions : ANTM, CMRY, FILM, INCO, WIKA
 Deletions : -

NEXT

November 2024 Index Review
 o Announcement date: 7 November 2024
 o Effective date: 27 November 2024

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER** : PER saat ini dibawah 10 kali
- YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low** : Harga terendah selama 52 Minggu terakhir
- 52W High** : Harga tertinggi selama 52 Minggu terakhir

IDX80 PERFORMANCE



Thursday, January 30, 2025

260

CODE	PRICE	Daily (%)	PER	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
AVIA	#N/A	#N/A	#N/A		#N/A	AVIA	#N/A	#N/A	#N/A	#N/A	#N/A
GOTO	83	-3.49%	#N/A		18.57%	GOTO	83	66%	50	92	-10%
BRMS	394	-1.50%	174		13.87%	BRMS	394	210%	127	505	-22%
EMTK	540	-2.70%	71		9.76%	EMTK	540	54%	350	630	-14%
INDY	1,630	-0.61%	9		9.03%	INDY	1,630	41%	1,155	1,825	-11%
BMRI	6,125	-0.81%	10		7.46%	BMRI	6,125	13%	5,400	7,550	-19%
PGEO	1,000	-4.76%	16		6.95%	PGEO	1,000	14%	880	1,500	-33%
AKRA	1,190	-3.25%	9		6.25%	AKRA	1,190	16%	1,030	1,865	-36%
MTEL	685	0.00%	27		6.20%	MTEL	685	25%	550	700	-2%
BBNI	4,610	-0.86%	8		5.98%	BBNI	4,610	12%	4,110	6,250	-26%
ESSA	850	0.00%	15		4.94%	ESSA	850	73%	490	1,010	-16%
GJTL	1,175	0.00%	3		4.91%	GJTL	1,175	18%	1,000	1,490	-21%
BRIS	2,860	-0.69%	20		4.76%	BRIS	2,860	46%	1,965	3,350	-15%
JPFA	2,020	7.73%	11		4.12%	JPFA	2,020	91%	1,055	2,110	-4%
TOWR	680	-2.16%	10		3.82%	TOWR	680	11%	610	980	-31%
PGAS	1,650	0.00%	7		3.77%	PGAS	1,650	51%	1,090	1,725	-4%
MNCN	284	0.71%	3		2.90%	MNCN	284	4%	274	404	-30%
BBRI	4,190	-2.56%	10		2.70%	BBRI	4,190	10%	3,800	6,450	-35%
CTRA	1,005	2.55%	10		2.55%	CTRA	1,005	14%	880	1,430	-30%
SCMA	170	-1.73%	18		1.80%	SCMA	170	45%	117	199	-15%
EXCL	2,290	-0.87%	19		1.78%	EXCL	2,290	11%	2,070	2,650	-14%
PTPP	340	-1.73%	4		1.19%	PTPP	340	25%	272	625	-46%
NISP	1,330	0.00%	6		1.14%	NISP	1,330	13%	1,180	1,445	-8%
BMTR	185	0.00%	5		1.09%	BMTR	185	2%	182	262	-29%
ELSA	436	0.00%	5		0.93%	ELSA	436	17%	374	545	-20%
BSDE	950	0.53%	7		0.53%	BSDE	950	9%	870	1,340	-29%
MEDC	1,105	-1.78%	5		0.45%	MEDC	1,105	9%	1,015	1,635	-32%
ICBP	11,425	1.33%	17		0.44%	ICBP	11,425	19%	9,600	12,875	-11%
TKIM	6,000	0.00%	8		0.42%	TKIM	6,000	4%	5,750	9,075	-34%
BNGA	1,735	-0.57%	6		0.29%	BNGA	1,735	7%	1,625	2,220	-22%
BTPS	925	-1.07%	8		0.00%	BTPS	925	8%	860	1,665	-44%
PWON	398	2.58%	8		0.00%	PWON	398	9%	366	530	-25%
CPIN	4,750	0.85%	38		-0.21%	CPIN	4,750	8%	4,410	5,650	-16%
JSMR	4,320	-2.26%	8		-0.23%	JSMR	4,320	10%	3,940	5,700	-24%
AMMN	8,450	0.60%	42		-0.29%	AMMN	8,450	18%	7,175	15,000	-44%
MPMX	980	0.00%	8		-0.51%	MPMX	980	7%	915	1,085	-10%
ASII	4,870	-0.61%	6		-0.61%	ASII	4,870	14%	4,290	5,425	-10%
INKP	6,750	0.00%	7		-0.74%	INKP	6,750	6%	6,375	10,000	-33%
TLKM	2,690	-0.74%	12		-0.74%	TLKM	2,690	8%	2,500	4,240	-37%
MDKA	1,600	-0.31%	#N/A		-0.93%	MDKA	1,600	20%	1,330	2,970	-46%
ITMG	26,325	-0.28%	5		-1.40%	ITMG	26,325	12%	23,575	28,775	-9%
BRPT	905	-1.09%	329		-1.63%	BRPT	905	15%	785	1,458	-38%
PTBA	2,700	0.00%	6		-1.82%	PTBA	2,700	13%	2,380	3,180	-15%
PNLF	422	-2.31%	10		-1.86%	PNLF	422	74%	242	520	-19%
INDF	7,550	0.67%	7		-1.95%	INDF	7,550	29%	5,850	8,300	-9%
ANTM	1,490	0.00%	15		-2.30%	ANTM	1,490	27%	1,175	1,845	-19%
ERAA	394	0.00%	6		-2.48%	ERAA	394	8%	364	486	-19%
ARTO	2,350	-4.08%	304		-3.29%	ARTO	2,350	24%	1,895	3,660	-36%
BBCA	9,350	-2.60%	21		-3.36%	BBCA	9,350	7%	8,775	10,950	-15%
SIDO	570	0.00%	15		-3.39%	SIDO	570	16%	492	780	-27%
AMRT	2,740	-2.49%	32		-3.86%	AMRT	2,740	10%	2,490	3,650	-25%
ACES	755	-1.95%	15		-4.43%	ACES	755	8%	700	995	-24%
TBIG	2,000	-2.44%	28		-4.76%	TBIG	2,000	25%	1,600	2,150	-7%

6	ASSA	655	0.00%	12
	ENRG	218	-1.80%	5
17	MAPI	1,335	-2.20%	13
	ADRO	2,300	-1.71%	3
60	BUKA	118	0.00%	#N/A
	ISAT	2,330	0.00%	13
44	SMRA	460	-0.86%	7
	UNTR	25,100	-1.38%	4
15	BFIN	885	-0.56%	8
	BBTN	1,065	-1.84%	6
10	NCKL	705	-2.76%	7
	MIKA	2,370	-0.84%	30
27	HEAL	1,510	-0.66%	40
	MAPA	985	5.35%	19
7	AUTO	2,090	-0.48%	5
	MYOR	2,520	0.80%	18
63	KLBF	1,220	-1.21%	18
	UNVR	1,690	-2.87%	18
26	MBMA	410	-1.44%	115
	SMGR	2,940	-1.67%	17
9	GGRM	11,800	-0.42%	12
	INCO	3,210	-6.14%	20
74	SRTG	1,845	-2.89%	5
	HRUM	910	-4.21%	7
50	ADMR	1,020	-0.97%	5
	INTP	6,050	-1.22%	12
22	PANI	12,725	14.90%	407

ASSA		-5.07%
ENRG		-5.22%
MAPI		-5.32%
ADRO		-5.35%
BUKA		-5.60%
ISAT		-6.05%
SMRA		-6.12%
UNTR		-6.26%
BFIN		-6.35%
BBTN		-6.58%
NCKL		-6.62%
MIKA		-6.69%
HEAL		-7.36%
MAPA		-7.94%
AUTO		-9.13%
MYOR		-9.35%
KLBF		-10.29%
UNVR		-10.34%
MBMA		-10.48%
SMGR		-10.64%
GGRM		-11.11%
INCO		-11.33%
SRTG		-11.72%
HRUM		-12.08%
ADMR		-15.00%
INTP		-18.24%
PANI		-20.47%

ASSA	655	7%	610	▼	875	-25%
ENRG	218	37%	159	▼	310	-30%
MAPI	1,335	8%	1,240	▼	2,050	-35%
ADRO	2,300	11%	2,070	▼	4,300	-47%
BUKA	118	10%	107	▼	193	-39%
ISAT	2,330	10%	2,120	▼	3,063	-24%
SMRA	460	3%	446	▼	730	-37%
UNTR	25,100	19%	21,100	▼	28,500	-12%
BFIN	885	11%	800	▼	1,380	-36%
BBTN	1,065	2%	1,040	▼	1,610	-34%
NCKL	705	1%	700	▼	1,085	-35%
MIKA	2,370	5%	2,250	▼	3,310	-28%
HEAL	1,510	42%	1,060	▼	1,710	-12%
MAPA	985	45%	680	▼	1,175	-16%
AUTO	2,090	16%	1,795	▼	2,620	-20%
MYOR	2,520	15%	2,200	▼	3,010	-16%
KLBF	1,220	1%	1,210	▼	1,795	-32%
UNVR	1,690	0%	1,685	▼	3,390	-50%
MBMA	410	1%	406	▼	725	-43%
SMGR	2,940	8%	2,730	▼	6,550	-55%
GGRM	11,800	0%	11,800	▼	20,800	-43%
INCO	3,210	0%	3,200	▼	5,218	-38%
SRTG	1,845	51%	1,225	▼	2,880	-36%
HRUM	910	1%	900	▼	1,590	-43%
ADMR	1,020	3%	990	▼	1,600	-36%
INTP	6,050	1%	6,000	▼	9,375	-35%
PANI	12,725	180%	4,540	▼	19,650	-35%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- %52W Low** : % Kenaikan harga saat ini dibandingkan **Harga terendah** 52 Minggu terakhir
- %52W High** : % Penurunan harga saat ini dibandingkan **Harga tertinggi** 52 Minggu terakhir
- 52W Low** : **Harga terendah** selama 52 Minggu terakhir
- 52W High** : **Harga tertinggi** selama 52 Minggu terakhir
- YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- PER** : PER saat ini dibawah 10 kali

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar **IDX80** adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

LQ 45 Performance

Top Gainer

ICBP 11,425 (1.3%)
CPIN 4,750 (0.8%)
INDF 7,550 (0.6%)
AMMN 8,450 (0.5%)
ANTM 1,490 (0%)

Top Volume

GOTO 83 (21 Mn Lot)
BUKA 118 (4.2 Mn Lot)
BBRI 4,190 (2.7 Mn Lot)
BBCA 9,350 (1.5 Mn Lot)
BMRI 6,125 (0.9 Mn Lot)

Top Frekuensi

BBCA 9,350 (68k x)
BBRI 4,190 (47k x)
ADRO 2,300 (16k x)
GOTO 83 (14k x)
BBNI 4,610 (10k x)

Top Loser

INCO 3,210 (-6.1%)
PGEO 1,000 (-4.7%)
ARTO 2,350 (-4%)
GOTO 83 (-3.4%)
AKRA 1,190 (-3.2%)

Top Value

BBCA 9,350 (1441 IDR Bn)
BBRI 4,190 (1175.3 IDR Bn)
BMRI 6,125 (593.5 IDR Bn)
BBNI 4,610 (195.4 IDR Bn)
GOTO 83 (178.3 IDR Bn)

All Stock Performance

Top Gainer

POLU 2,530 (24.6%)
LION 660 (24.5%)
FUTR 117 (23.1%)
LIVE 222 (18.7%)
OBAT 890 (17.1%)

Top Volume

GOTO 83 (21 Mn Lot)
BUMI 120 (8.5 Mn Lot)
BUKA 118 (4.2 Mn Lot)
OBAT 890 (4.2 Mn Lot)
SGER 350 (3.5 Mn Lot)

Top Frekuensi

BABY 408 (124k x)
BBCA 9,350 (68k x)
PANI 12,725 (55k x)
BBRI 4,190 (47k x)
CBDK 8,750 (41k x)

Top Loser

DATA 1,550 (-18.8%)
SMKL 185 (-14.3%)
SAPX 1,125 (-13.4%)
BRRC 63 (-12.5%)
MTFN 7 (-12.5%)

Top Value

BBCA 9,350 (1441 IDR Bn)
BBRI 4,190 (1175.3 IDR Bn)
PANI 12,725 (917.6 IDR Bn)
BMRI 6,125 (593.5 IDR Bn)
CBDK 8,750 (537.9 IDR Bn)

CORPORATE ACTION



Thursday, January 30, 2025

PENGUMUMAN

UNUSUAL MARKET ACTIVITY (UMA)

23 Jan	UMA (GPSO)
23 Jan	UMA (NETV)
23 Jan	UMA (STAA)
22 Jan	UMA (GRIA)
22 Jan	UMA (LINK)
22 Jan	UMA (RCCC)
21 Jan	UMA (CYBR)
21 Jan	UMA (DATA)
17 Jan	UMA (CBDK)
17 Jan	UMA (SURE)

SUSPEND / UNSUSPEND

24 Jan	Pembukaan Kembali (FMII)
24 Jan	Pembukaan Kembali (MMIX)
24 Jan	Pembukaan Kembali (NAYZ)
23 Jan	Penghentian Sementara (LINK)
23 Jan	Pembukaan Kembali (DATA)
22 Jan	Penghentian Sementara (DATA)
22 Jan	Penghentian Sementara CMNP-W)
22 Jan	Penghentian Sementara (JSPT)
21 Jan	Penghentian Sementara (FIMP)
21 Jan	Pembukaan Kembali CMNP-W)

AKSI KORPORASI

20 JANUARY 2025!

- RUPS [Jam 14:00:00]: SRAJ, SMGR, LPGI

.

22 JANUARY 2025!

- Cash Dividend [Distribution]: TOWR

- RUPS [Jam 10:30:00]: FASW

.

23 JANUARY 2025!

- RUPS [Jam 10:00:00]: LINK

.

24 JANUARY 2025!

- Cash Dividend [Distribution]: KUAS

- RUPS [Jam 09:00:00]: BJBR, SMLE, DATA, ENRG

27 -31 JANUARY 2025!

27 JANUARY 2025!

- Waran Bonus [Maturity]: BAUT-W

.

30 JANUARY 2025!

- Cash Dividend [Distribution]: GTSI

- RUPS [Jam 14:00:00]: BFIN, RDTX

.

31 JANUARY 2025!

- RUPS [Jam 09:00:00]: AGII, MCAS

*Data pengumuman diambil terakhir pada hari :

Kamis, 30 January 2025 pukul 08:40:52

ECONOMIC CALENDAR



		Actual	Previous	Consensus	Forecast
Monday January 20 2025					
Monday January 27 2025					
8:30 AM	CN NBS Manufacturing PMI JAN	49.1	50.1	50.1	50.3
Tuesday January 28 2025					
8:30 PM	US Durable Goods Orders MoM DEC	-2.20%	-2% ®	0.60%	0.50%
Thursday January 30 2025					
2:00 AM	US Fed Interest Rate Decision	4.50%	4.50%	4.50%	4.50%
2:30 AM	US Fed Press Conference				
8:30 PM	US GDP Growth Rate QoQ Adv Q4		3.10%	2.60%	3%
Friday January 31 2025					
8:30 PM	US Core PCE Price Index MoM DEC		0.10%	0.20%	0.20%
8:30 PM	US Personal Income MoM DEC		0.30%	0.40%	0.30%
8:30 PM	US Personal Spending MoM DEC		0.40%	0.50%	0.50%
Monday February 03 2025					
8:45 AM	CN Caixin Manufacturing PMI JAN		50.5	50.5	50.5
10:00 PM	US ISM Manufacturing PMI JAN		49.3		49.8
	EA HCOB Composite PMI Flash JAN		49.6		49.4

DISCLAIMER



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